2020 DMEC
FMLA/ADA EMPLOYER COMPLIANCE CONFERENCE

LIMIT YOUR COMPANY'S FMLA & ADA RISK

MARCH 23-26 2020
BOSTON, MA
SHERATON BOSTON HOTEL

+ GROUP DISCOUNTS AVAILABLE
+ EARN UP TO 19.25 CEUS

REGISTER BY JAN. 23 AND SAVE $200!
WHO SHOULD ATTEND

If you have responsibility for any of the following areas in your organization, mark your calendar and plan to attend the 2020 DMEC Compliance Conference.

- Absence and disability management
- FMLA/ADA workplace compliance
- Human resources/benefits
- Return-to-work/Stay-at-work programs
- Risk management and litigation
- Workers’ compensation
- Workplace accommodations

WHY ATTEND

Implementing and managing Family and Medical Leave Act (FMLA) and Americans with Disabilities (ADA) programs can be frustratingly complex. Ever-changing state and local leave laws add a level of difficulty that is challenging to even the most seasoned professional. And compliance, as we see from court cases each year, has far-ranging consequences for your organization, whether it is large or small.

The 2020 DMEC Compliance Conference is the place to find answers and solutions that help you minimize risk in your organization and ensure you're on the path towards continued compliance. You’ll gain perspectives from DOL and EEOC regulators, gather expert feedback from top employment lawyers in the industry, and discover how your fellow employers are dealing with FMLA/ADA complexity head-on in their programs.

ABOUT DMEC

The Disability Management Employer Coalition (DMEC) is the only association dedicated to providing focused education, knowledge, and networking for absence and disability professionals. Through our education programs, we deliver trusted strategies, tools, and resources to minimize lost work time, improve workforce productivity, and maintain legally compliant absence and disability programs.

LEARN MORE.
WWW.DMEC.ORG
**CERTIFICATIONS & DESIGNATIONS**

DMEC has applied for continuing education for the following certifications and professional designations. Please check the final 2020 DMEC Compliance Conference program and mobile app for approval status and credit hours available.

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<th>Certification</th>
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<tr>
<td>PHR/SPHR</td>
<td>Professional/Senior Professional in Human Resources</td>
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<td>SHRM Certified Professional</td>
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<td>SHRM-SCP</td>
<td>SHRM Senior Certified Professional</td>
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<td>ADMS</td>
<td>Associate Disability Management Specialist</td>
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<td>Certified Career Assessment Associate</td>
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<td>CWA</td>
<td>Certified Work Adjustment Specialists</td>
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**PHOTO CONSENT**

During the 2020 DMEC Compliance Conference, DMEC representatives may take photographs or video recordings of attendees. By registering and attending the conference, attendees consent to DMEC’s use of their image, likeness, or voice for editorial or marketing purposes.

"THIS WAS A FANTASTIC CONFERENCE! EVERYTHING FROM THE SPEAKERS TO THE SESSION TOPICS WAS TOP NOTCH. I’LL HIGHLY RECOMMEND THIS CONFERENCE TO MY PEERS!"

- 2019 CONFERENCE ATTENDEE

**THANK YOU TO OUR CONFERENCE SPONSORS**

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The 2020 DMEC Compliance Conference will offer 19 hours of Certified Leave Management Specialist (CLMS) continuing education. For more information about the CLMS program, visit www.dmec.org/clms-certification.

DMEC is recognized by SHRM to offer Professional Development Credits (PDCs) for the SHRM-CP® or SHRM-SCP®.

The use of this seal is not an endorsement by the HR Certification Institute of the quality of the program. It means that this program has met the HR Certification Institute’s criteria to be pre-approved for recertification credit.
ONLINE REGISTRATION FOR THE CONFERENCE IS OPEN THROUGH MAR. 16, 2020 AT WWW.DMEC.ORG.

Register before Jan. 23 and save $200. Your full conference registration includes registration materials, Monday preconference workshops, Tuesday-Thursday sessions, three breakfasts, two lunches, two evening events, and access to the Solutions Marketplace.

SAVE WHEN YOU BRING YOUR TEAM

Send two or more staff members from your company and save $50 on each registration. The group discount cannot be used in conjunction with a promotional code.

CANCELLATION POLICY

A $50 processing fee will be charged for all cancellations received on or before Feb. 20. No refunds will be provided after Feb. 20. Substitutions are accepted.

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*Supplier members serve employers by providing health, absence, insurance, and productivity-related programs, services, and strategies. If your company is primarily engaged in supplying the above services and products to DMEC employer attendees, your company will be considered a supplier for purposes of registration.

CONFERENCE VENUE & ACCOMMODATIONS

SHERATON BOSTON HOTEL

39 Dalton Street
Boston, MA 02199
617.236.2000

Nestled in the historic Back Bay neighborhood and directly connected to dining and shopping in the Prudential Center, the Sheraton Boston Hotel provides a modern backdrop for guests with sweeping views of Back Bay and the Charles River. Jump-start each day with a quick bite at Market and end your day gathering with friends over cocktails at SideBar, the hotel’s lobby bar.

A block of rooms has been secured at the Sheraton Boston Hotel at a discounted group rate of $259 per night, plus taxes. Guest room internet is included in the rate. Reservations can be made by calling 617.236.2000. Reference “DMEC” to receive the discounted rate. The rate will be available until Mar. 6, 2020 or until sold out.

To make your hotel reservation online, visit the conference hotel page. WWW.DMEC.ORG/COMPLIANCE-CONFERENCE-HOTEL
MONDAY MARCH 23

7:00 am-5:00 pm  Registration Open

MONDAY PRECONFERENCE WORKSHOP PAID FAMILY & MEDICAL LEAVE
9:00-10:00 am  Get Ready: PFML Laws are Coming!
10:00-10:30 am  COFFEE & CONVERSATION BREAK
10:30-11:30 am  Paid Family Leave: Exploring the Impacts to Other Benefit Programs
11:30 am-1:00 pm  LUNCH ON OWN
1:00-2:00 pm  COFFEE & CONVERSATION BREAK
2:00-2:30 pm  Creative Strategies for PFML Compliance and Effective RTW
3:30-4:30 pm  Preconference Wrap-Up: Ask the Experts
5:00-6:00 pm  FIRST-TIME ATTENDEE ORIENTATION & MIXER
6:00-7:30 pm  OPENING WELCOME RECEPTION

TUESDAY MARCH 24

7:00 am-5:00 pm  Registration Open

GENERAL SESSIONS
8:30-8:45 am  Welcome & Overview
8:45-9:30 am  Keynote: Disabilities in Today’s Workforce – How Trauma Shaped One HR Executive’s Business Practices
9:30-10:00 am  COFFEE & CONVERSATION BREAK WITH EXHIBITORS
10:00-10:30 am  DOL FMLA Update
10:30 am-12:00 pm  FMLA/ADA Review: The Twists and Turns of Another Year
12:00-1:30 pm  LUNCH & VISIT WITH EXHIBITORS

CONCURRENT SESSIONS
1:30-2:30 pm  1A Coast to Coast: Leave, Accommodation, and Disability Administration
1B Leave Solutions, Strategies, and Challenges from All Sides: A Panel on Outsourcing, Insourcing, and Cosourcing
1C Leverage Technology to Level Up Your Accommodation Program
1D Eeny, Meeny, Accommodate, or No?
1E The Intersection of the ADA & Workers’ Compensation Laws: Prevent Discrimination and Retaliation
2:30-3:00 pm  DESSERT BREAK WITH EXHIBITORS

CONCURRENT SESSIONS
3:00-4:00 pm  2A Compliance and Beyond: Supporting Workplace Trans Inclusion and Gender Expression
2B Mental Health and the ADAAA: A Blueprint for Management
2C USERRA: Supporting Uniformed Services and Military Families
2D Massachusetts PFML: The Ins, the Outs, and the Intersections with Other Benefits
2E Safety-Sensitive Roles and the ADA
4:00-4:15 pm  COMFORT BREAK

ROUNDTABLE DISCUSSIONS
4:15-5:15 pm  Regional Roundtable Discussions

CONCURRENT SESSION THE EMPLOYER STORY
4:15-5:15 pm  3A Redefining Accommodations: WalMart’s Central Intake Call-In Program

SHORT QUICK-DIVE SESSIONS
4:15-4:40 pm  3B Navigating the Differences Between the FMLA & the ADA
4:50-5:15 pm  3C 20 Common FMLA Mistakes in 25 Minutes

EVENING OPEN

WEDNESDAY MARCH 25

7:00 am-5:00 pm  Registration Open

7:30-8:30 am  BREAKFAST & VISIT WITH EXHIBITORS

GENERAL SESSIONS
8:30-9:30 am  What to Expect When You’re Expecting . . . A Visit from the DOL
9:30-10:00 am  COFFEE & CONVERSATION BREAK WITH EXHIBITORS
10:00-11:00 am  How to Prepare for a FMLA/ADA Retaliation Investigation
11:00 am-12:00 pm  What Is Good Faith and How Do You Demonstrate It?
12:00-1:30 pm  LUNCH & VISIT WITH EXHIBITORS

CONCURRENT SESSIONS
1:30-2:30 pm  4A From Daunting to Doable: Conquer Documenting Essential Job Functions
4B Defensible Documentation: Cross the T’s and Dot the I’s
4C Is Your Employee Phoning It In? The Comings and Goings of Remote Workers & Flexible Work Schedules
4D Ultimate Engagement: Program Integration, the ADA, and Career Mobility Consultation
4E Tools, Techniques, and Technologies for Developing a Disability Compliant and Inclusive Workplace
2:30-3:00 pm  DESSERT BREAK WITH EXHIBITORS

CONCURRENT SESSIONS
3:00-4:00 pm  5A Weeding Through the Challenges of Marijuana in the Workplace
5B Post-Implementation Program Initiatives: Maximizing Efficiency Gains of Your Leave and ADA Solutions
5C Balancing the ADA With Performance Management
5D Artificial Intelligence: The Opportunities and Risks
3:00-4:30 pm  5E Winning at FMLA Leave Certification
4:00-4:15 pm  COMFORT BREAK

ROUNDTABLE DISCUSSIONS
4:15-5:15 pm  Regional Roundtable Discussions

CONCURRENT SESSION THE EMPLOYER STORY
4:15-5:15 pm  6A Employee Engagement with Paid Family Leave

SHORT QUICK-DIVE SESSIONS
4:15-4:40 pm  6B 10 Easy Steps to Earn Honors in ADA Accommodation Compliance
4:50-5:15 pm  6C Best Practices in Coordinating the FMLA & the ADA
6:00-7:30 pm  HAPPY HOUR

THURSDAY MARCH 26

7:00 am-12:00 pm  Registration Open

7:30-8:30 am  BREAKFAST

GENERAL SESSIONS
8:30-9:30 am  Return to Work: Exploring Effective & Compliant Solutions
9:30-9:45 am  COFFEE & CONVERSATION BREAK
9:45-10:45 am  The ADA: Where Employers Are Getting It Right (and Wrong)
10:45 am-12:00 pm  Ask the Experts!
12:00 pm  Closing Remarks & Grand Prize Giveaway
12:00-12:30 pm  CEU Information & Questions
MONDAY PRECONFERENCE WORKSHOP

PAID FAMILY & MEDICAL LEAVE

The preconference workshop is included in your registration fee. Pre-registration is required.

9:00-10:00 AM

GET READY: PFML LAWS ARE COMING!

In the last several years, four states (WA, MA, CT, OR) and the District of Columbia have adopted statutory paid family and medical leave (PFML) laws. They join four other states (CT, NJ, NY, and RI) that have had PFML laws in effect for some time. We expect this trend to continue and anticipate that additional states may adopt these laws in 2020. In this session, we will examine what these laws mean for employers and explore the similarities and differences of the various state PFML laws. We will provide guidance to employers about how to understand and prepare for the disruptive forces of these new, expanding laws.

WORKSHOP SPEAKERS
Abigail O’Connell, JD
Senior Counsel, Sun Life U.S.
Marjory Robertson, JD
AVP & Senior Counsel, Sun Life U.S.

10:00-10:30 AM

COFFEE & CONVERSATION BREAK

10:30-11:30 AM

PAID FAMILY LEAVE: EXPLORING THE IMPACTS TO OTHER BENEFIT PROGRAMS

Since paid family leave (PFL) was first established in California in 2004, it has caused chaos for both employers and benefit providers. With more states passing legislation and the government considering a federal program, the topic of paid leave is not going away anytime soon. Spring Consulting Group and ClaimVantage conducted a research study to examine the potential impact PFL might have on employers, insurance carriers, and brokers, beyond regulatory requirements. Using a 360-degree view, this session will share findings from the research and industry at large and share concerns and trends we may see over the next few years.

WORKSHOP SPEAKERS
Karen English, CPCU, ARM, MBA
Partner, Spring Consulting Group
Marcy Updike, PRC
User Experience Researcher, ClaimVantage

11:30 AM-1:00 PM

LUNCH ON YOUR OWN

1:00-2:00 PM

COORDINATION OF BENEFITS: A PRACTICAL GUIDE FOR EMPLOYERS

With the paid family and medical leave (PFML) landscape constantly changing, it’s becoming increasingly difficult for employers to manage the complexity associated with multiple benefit options for their employees. This complexity may lead some employers to question the value of offering optional or non-mandated state benefits to their employees. In this session, we will provide practical information that will help explain what you can and can’t do when coordinating benefits; demonstrate the value of short-term disability and other company paid leaves in light of new and emerging state PFML offerings; and reinforce the importance of a robust benefits program for your organization.

WORKSHOP SPEAKERS
Marissa Mayfield, MBA
Sr. Product Manager, Statutory Disability & PFL, Lincoln Financial Group
Sarah Montgomery, JD
Assistant Vice President & Senior Counsel, Lincoln Financial Group

*Sponsored session

2:00-2:30 PM

COFFEE & CONVERSATION BREAK

2:30-3:30 PM

CREATIVE STRATEGIES FOR PFML COMPLIANCE AND EFFECTIVE RTW

As more states are legislating paid family and medical leave (PFML), employers will be faced with more employees taking time away from work. During this session, we will address the concerns employers have about employees utilizing PFML. We’ll share tips and strategies to prepare return-to-work (RTW) policies and processes in compliance with these new laws and the ADA, and explore how to foster a supportive RTW environment that returns employees to productivity as swiftly and safely as possible. We will also address parity for employees who are employed in various states which may not have PFML laws passed, and the ongoing need for short-term disability insurance regardless of state plan availability.

WORKSHOP SPEAKERS
Kimberly Mashburn
National Accounts Practice Lead, The Hartford
Rachel Wesley, MEd, CRC, LPC, CEAS
Clinical and Vocational Rehabilitation Director, The Hartford

*Sponsored session
3:30-4:30 PM
PRECONFERENCE WRAP-UP: ASK THE EXPERTS!
Wrap up the first day of sessions with a chance to ask questions of our experts on the topics covered during the day’s preconference workshops.

WORKSHOP SPEAKERS
Karen English, CPCU, ARM, MBA
Partner, Spring Consulting Group
Marissa Mayfield, MBA
Sr. Product Manager, Statutory Disability & PFL, Lincoln Financial Group
Marjory Robertson, JD
AVP & Senior Counsel, Sun Life U.S.
Rachel Wesley, MEd, CRC, LPC, CEAS
Clinical and Vocational Rehabilitation Director, The Hartford

6:00-7:30 PM
OPENING WELCOME RECEPTION
Mix and mingle with colleagues and peers from across the country at the opening networking reception.

SPONSORED BY OUR 2020 PARTNER SPONSORS

5:00-6:00 PM
FIRST-TIME ATTENDEE ORIENTATION & MIXER
First-time attendees can join us for a chance to network with other attendees and get an overview of what to expect at this year’s conference.

INCREASE YOUR PROFESSIONAL VALUE
BECOME A CERTIFIED LEAVE MANAGEMENT SPECIALIST

As state and federal leave laws continue to expand, more and more companies are finding the need for professional leave management specialists. Distinguishing yourself as a leave expert can be a challenging task — DMEC’s Certified Leave Management Specialist (CLMS) designation is the answer!

Exclusively offered by DMEC, the CLMS program is the only professional designation of its kind that provides interactive, hands-on training to ensure your programs effectively comply with state and federal leave laws. Set yourself apart from the competition with our user-friendly, online self-study course.

LEARN MORE.
WWW.DMEC.ORG/CLMS-CERTIFICATION

Already a CLMS designee? You can earn 19 CLMS continuing education hours (including 4 hours of ethics and 1 hour of privacy) by attending the 2020 DMEC Compliance Conference!

“THIS IS ONE OF THE BEST CONFERENCES I’VE ATTENDED.
EVERY SESSION HAD GREAT SPEAKERS AND GOOD, PRACTICAL INFORMATION.”
- 2019 CONFERENCE ATTENDEE
TUESDAY

7:30-8:30 AM
BREAKFAST & VISIT WITH EXHIBITORS

8:30-8:45 AM
WELCOME & OVERVIEW

SPEAKER
Terri L. Rhodes, CCMP, CLMS, CPDM, MBA
Chief Executive Officer, DMEC

8:45-9:30 AM
KEYNOTE SESSION

KEYNOTE SPEAKER
Heather Abbott
Boston Marathon Bombing Survivor

DISABILITIES IN TODAY'S WORKFORCE: HOW TRAUMA SHAPED ONE HR EXECUTIVE'S BUSINESS PRACTICES

At the time of the Boston Marathon bombing, Heather Abbott enjoyed a high-powered career as a human resources executive with a Fortune 50 company. Key to her job responsibilities was a focus on equal employment opportunity, affirmative action, and hiring and retention of women, minorities, veterans, and individuals with disabilities. Little did Heather know that one day she would become the very kind of employee she was entrusted to protect. Hear how Heather's professional views changed as a result of her traumatic injury, and how businesses today can benefit from her experience.

Sponsored by Sun Life

9:30-10:00 AM
COFFEE & CONVERSATION BREAK WITH EXHIBITORS

10:00-10:30 AM
DOL FMLA UPDATES

U.S. Department of Labor FMLA Branch Chief Helen M. Applewhaite will provide expert insight on recent Family and Medical Leave Act (FMLA) opinion letters, regulatory updates, including proposed revisions to the FMLA forms, and information on the processes in place for receiving and responding to questions and comments about the FMLA. Come and hear the latest dispatches from headquarters on all things FMLA.

INVITED SPEAKER
Helen M. Applewhaite
Branch Chief, Branch of FMLA and Other Labor Standards, Wage and Hour Division, US DOL

10:30 AM-12:00 PM
FMLA/ADA REVIEW: THE TWISTS AND TURNS OF ANOTHER YEAR

The interaction and application of the Family and Medical Leave Act (FMLA) and the Americans with Disabilities Act (ADA) remain persistent and complex for employers. In this perennial must-attend session, we will review significant FMLA & ADA case law developments from the past year, identify emerging case law trends, and discuss recurring issues that continue to get the courts' attention. On a practical level, we will assess the impact of the cases on day-to-day practice in the management of employees with medical conditions.

SPEAKERS
Alexis Knapp, JD
Shareholder, Littler Mendelson PC
Jeff Nowak, JD
Shareholder, Littler Mendelson PC

*Sponsored session

12:00 - 1:30 PM
LUNCH & VISIT WITH EXHIBITORS

Sponsored by Prudential

“I REALLY LEARNED SOME USEFUL TECHNIQUES ON HOW TO BETTER MANAGE LEAVE SITUATIONS. THERE IS NO BETTER WAY TO LEARN THAN HAVING EXPERTS AVAILABLE TO ANSWER YOUR QUESTIONS.”

- 2019 CONFERENCE ATTENDEE
1A COAST TO COAST: LEAVE, ACCOMMODATION, AND DISABILITY ADMINISTRATION

A “one size fits all” approach to leave, accommodation, paid leave, and disability policies is often not attainable for national employers or local employers trying to attract and retain local talent. In this session, we will provide employers with a coast-to-coast understanding of absence, accommodation, and disability management and explore how to compliantly develop programs that meet your organization’s geographic needs.

SPEAKERS
Megan Holstein, Esq
SVP Absence and Claims Product, FINEOS
Rob Say
Global Product Manager, FINEOS

1B LEAVE SOLUTIONS, STRATEGIES, AND CHALLENGES FROM ALL SIDES: A PANEL ON OUTSOURCING, INSOURCING, AND COSOURCING

Is there one solution for your organization when it comes to determining leave compliance and process strategy? During this facilitated panel discussion, we’ll offer opportunities, challenges, and best practices for all leave process options, including outsourcing, insourcing, and cosourcing.

PANEL SPEAKERS
David Mohl, JD
Principal, Jackson Lewis, PC
Connie Moore
Assistant Vice President Absence Management Practice, Pacific Resources
Kim Rudeen, FLMI, ACS
AVP, Absence & Statutory Products, Lincoln Financial Group

MODERATOR
Sheri Giger, JD, MS
Principal, Jackson Lewis, PC
*Sponsored session

1C LEVERAGE TECHNOLOGY TO LEVEL UP YOUR ACCOMMODATION PROGRAM

Effectively accommodating employees is no easy feat, whether for an Americans with Disabilities accommodation request or as part of a broader stay-at-work/return-to-work program. In this session, we’ll explore technology and solutions such as Physical Demands Analysis and Functional Capacity Evaluations that employers can leverage to bring their accommodation program to the next level.

SPEAKERS
Patty Borst
National Practice Leader – Disability and Absence Management, The Partners Group
Geoffrey Simpson
Vice President, Sales & Marketing, Presagia

1D EENY, MEENY, ACCOMMODATE, OR NO?

Does your accommodation process feel like a guessing game? In this session, we’ll provide practical solutions to help you find simple solutions to the most complex accommodation situations and provide tips for a smooth path forward.

SPEAKERS
Linda Batiste, JD
Principal Consultant, Job Accommodation Network (JAN)
Allyson Kambach, CLMS, FMLI
Director, Disability and Absence Product Management, Prudential

1E THE INTERSECTION OF THE ADA & WORKERS’ COMPENSATION LAWS: PREVENT DISCRIMINATION AND RETALIATION

How does the federal statute prohibiting discrimination under the Americans with Disabilities Act (ADA) coincide and interact with the various state workers’ compensation laws? During this session, we’ll address disability in the context of state workers’ compensation laws and how it is different/similar to the ADA with the ultimate goal of successful return to work.

SPEAKERS
Sharlene D. Lee, Esq
Employment Law Attorney, Nevers, Palazzo, Packard, Wildermuth & Wynner, PC
Samuel H. You, Esq
Principal, RO & YOU, LLP

2:30-3:00 PM
DESSERT BREAK WITH EXHIBITORS
SPONSORED BY

PRO TIP!
BRING YOUR TEAM TO THE CONFERENCE AND DIVIDE AND CONQUER THE CONCURRENT SESSIONS.
TUESDAY

3:00-4:00 PM
CONCURRENT SESSIONS  choose one

2A  COMPLIANCE AND BEYOND: SUPPORTING WORKPLACE TRANS INCLUSION AND GENDER EXPRESSION

State and local laws demonstrate a trend of support for gender inclusiveness. In this session, we will assist you in identifying legal issues related to gender expression and identity, as well as explore best practices for establishing gender transition guidelines, supporting correct pronoun usage, updating employee documentation and systems, and more.

SPEAKERS
Maureen K. Bogue, JD
Founder, Pacific Employment Law

Erin L. Winters, JD
Of Counsel, Pacific Employment Law

2B  MENTAL HEALTH AND THE ADAAA: A BLUEPRINT FOR MANAGEMENT

Employees with mental health conditions can pose challenges for leave professionals as they look to identify the employees’ needs, provide accommodations, and assist with return to work. In this session, we’ll discuss the legal contours and ramifications of the ADA Amendments Act (ADAAA), as well as pragmatic solutions and resources for providing accommodations and return-to-work support.

SPEAKERS
Kate Harri
Founder and President, MA, Licensed Psychologist, Working Solutions, LLC

Dawn C. Van Tassel, JD
Founder, Van Tassel Law Firm

2C  USERRA: SUPPORTING UNIFORMED SERVICES AND MILITARY FAMILIES

The Uniformed Services Employment and Reemployment Rights Act (USERRA) is the most contrary of all leave laws — general principles that apply to other state and federal leaves of absence have no place under USERRA. In this session, we’ll discuss how to comply with the law and manage its variety of complexities.

SPEAKERS
Marti Cardi, JD
Vice President, Product Compliance, Matrix Absence Management, Inc

Gail Cohen, JD
Director, Employment Law & Compliance, Matrix Absence Management, Inc

2D  MASSACHUSETTS PFML: THE INS, OUTS, AND INTERSECTIONS WITH OTHER BENEFITS

As part of a sweeping trend, Massachusetts will become the sixth state to mandate paid family and medical leave benefits starting in 2021. In this session, we’ll help you understand how the MA PFML will interact with leave under the FMLA, short-term disability benefits, and other paid time off and benefit programs and dive into how MA PFML compares to the other state paid family and medical leave laws.

SPEAKERS
Bill Alpine
Director of the Department of Family and Medical Leave, Commonwealth of Massachusetts

Michael Doheny, JD
General Counsel and Undersecretary of Labor, Executive Office of Labor and Workforce Development

Jaclyn L. Kugell, JD
Partner, Morgan, Brown and Joy, LLP

Abigail O’Connell, JD
Senior Counsel, Sun Life U.S.

2E  SAFETY-SENSITIVE ROLES AND THE ADA

Is it ever appropriate to deny an accommodation for safety reasons? Can a bus driver who suffers from diabetic seizures or a surgeon with a bi-polar condition be entitled to ADA accommodation? In this session, we’ll discuss court cases on these topics with results that might surprise you!

SPEAKER
Ashlee Brennan, Esq
Senior Compliance Counsel, ReedGroup

James Venable, JD, SPHR
Vice President of Employment Law, Absence & Accommodation Compliance, ReedGroup

*Sponsored session

4:00-4:15 PM
COMFORT BREAK

“THIS CONFERENCE WAS VERY WELL ORGANIZED AND HAD GREAT SPEAKERS AND UP-TO-DATE INFORMATION. I LEFT WITH ACTIONABLE ITEMS THAT COULD BE IMMEDIATELY APPLIED TO MY ORGANIZATION.”

- 2019 CONFERENCE ATTENDEE
4:15-5:15 PM

REGIONAL ROUNDTABLE DISCUSSIONS
Join your regional peers for small-group discussions on hot topics in your geographic location. Share challenges, opportunities, and best practices from your organization’s experience.

4:15-5:15 PM

CONCURRENT SESSION: THE EMPLOYER STORY

3A REDEFINING ACCOMMODATIONS: WALMART’S CENTRAL INTAKE CALL-IN PROGRAM
In July 2018, WalMart implemented a Central Intake (CI) call-in process to replace its paper request form process. The change has resulted in a 30% increase in formal accommodation requests and provided heightened visibility to associates’ accommodation needs. During this session, we will share how WalMart redirected its accommodation program and discuss how other organizations can look to enhance their programs.

SPEAKERS
Kirk Hancock
Accommodation Service Manager, WalMart Stores, Inc
Maggie Steuck
Sr Operations Manager, Sedgwick

MODERATOR
Herminio Vargas, Jr., MBA, MPA, JD
Program Manager - Integrated Absence Management, WalMart Stores, Inc

SHORT QUICK-DIVE SESSIONS
Interested in trying something new? Join us for our 25-minute, quick-dive sessions.

4:15-4:40 pm

3B NAVIGATING THE DIFFERENCES BETWEEN THE FMLA & THE ADA
In this session, we’ll discuss the similarities and differences between the FMLA and the ADA. We’ll walk through a side-by-side comparison of FMLA and ADA requirements to help you understand how and when these laws impact your employees, when the laws overlap, and best practices on managing those interactions.

SPEAKERS
Peter Fabiankovic, JD
Corporate Council, MetLife Group Benefits
Dan Iskra
Director, Group Disability Product Development & Management, MetLife Group Benefits

4:50-5:15 pm

3C 20 COMMON FMLA MISTAKES IN 25 MINUTES
As they say, the devil is in the details. During this practical session, we will highlight 20 FMLA mistakes you might not even know you are making, and we’ll pinpoint some positive preventative strategies employers can implement to avoid making these mistakes.

SPEAKERS
Sheri Giger, JD, MS
Principal, Jackson Lewis, PC
David Mohl, JD
Principal, Jackson Lewis, PC
WEDNESDAY

7:30-8:30 AM
BREAKFAST & VISIT WITH EXHIBITORS

8:30-9:30 AM
WHAT TO EXPECT WHEN YOU’RE EXPECTING . . . A VISIT FROM THE DOL

You’ve just received an email from a former employee with a laundry list of complaints around your organization’s management of the Family and Medical Leave Act (FMLA). Your CEO and the Department of Labor (DOL) were included on the email. How do you navigate communications with the employee and how does the Wage and Hour Division (WHD), the enforcement authority for the FMLA, handle these claims? In this session, enjoy an open dialogue between a WHD FMLA expert and an experienced employer-consultant attorney as we discuss the best ways to be prepared well before you get that email.

SPEAKERS
Helen M. Applewhaite
Branch Chief, Branch of FMLA and Other Labor Standards, Wage and Hour Division, US DOL
Marti Cardi, JD
Vice President, Product Compliance, Matrix Absence Management, Inc

9:30-10:00 AM
COFFEE & CONVERSATION BREAK WITH EXHIBITORS

10:00-11:00 AM
HOW TO PREPARE FOR A FMLA/ADA RETALIATION INVESTIGATION

How should employers approach a retaliation investigation? Responsiveness and documentation are key factors to arrive at the best outcome. In this session, we’ll help you prepare for a potential investigation, learn the right questions to ask, and understand the steps involved during the investigative process.

SPEAKER
James Venable, JD, SPHR
Vice President of Employment Law, Absence & Accommodation Compliance, ReedGroup
Sue Woods, Esq
Senior Compliance Counsel, ReedGroup

“THE CONFERENCE WAS INCREDIBLY VALUABLE TO CHECK AND SEE IF OUR PROCESSES WERE IN ALIGNMENT WITH REGULATIONS, AND ALSO GET UPDATES AND BEST PRACTICES. THIS CONFERENCE WAS COMPLETELY WORTH THE COST, AND I DEFINITELY PLAN TO ATTEND MORE IN THE FUTURE.”

- 2019 CONFERENCE ATTENDEE

11:00 AM-12:00 PM
WHAT IS GOOD FAITH AND HOW DO YOU DEMONSTRATE IT?

Compliance requires getting the basics right, but how do you design and implement a culture that goes beyond compliance and promotes acceptance and civility? It requires thinking through all the communication “touch points” and shifting from a mindset of compliance to a truly interactive process (as the law intended). During this session, we’ll explore how to view your disability compliance program through this lens to see where changes can be made for the better — for both the employer and employee.

SPEAKER
Rachel A. Shaw, MBA
President, Shaw HR Consulting, Inc
*Sponsored session

12:00 - 1:30 PM
LUNCH & VISIT WITH EXHIBITORS

SPONSORED BY
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1:30-2:30 PM
CONCURRENT SESSIONS

4A FROM DAUNTING TO DOABLE: CONQUER DOCUMENTING ESSENTIAL JOB FUNCTIONS

Developing essential job functions is critical for proper administration of the FMLA and the ADA, but you may be unsure what exactly that means or how to approach developing them. In this session, we will address what essential job functions are, the legal reasons why they’re so critical, and examples of how to best approach developing accurate job descriptions.

SPEAKERS
Barb Aloni, MA, CDMS
Disability and Productivity Consultant, The Standard
David Mohl, JD
Principal, Jackson Lewis, PC
*Sponsored session

4B DEFENSIBLE DOCUMENTATION: CROSS THE T’S AND DOT THE I’S

You’ve likely heard the advice to document, document, document. But what does that really mean? In this session, we’ll discuss how to more effectively document the interactive process from the beginning through the end of an accommodation request.

SPEAKER
Tamika Newson, JD
Assistant Vice President and Legal Counsel, Unum
Danette Washum
Manager, ADA Support Services, Unum
**4A IS YOUR EMPLOYEE PHONING IT IN? THE COMINGS AND GOINGS OF REMOTE WORKERS & FLEXIBLE WORK SCHEDULES**

In today’s work culture, flexibility can be the hallmark of a positive environment. But there are limits to an employer’s obligations, and not every role in an organization lends itself to this flexibility. During this session, we will discuss the not-so-obvious cases where employers, employees, the EEOC, and the courts have dealt with tricky situations around telecommuting, attendance, accommodations, intermittent leave, and more.

**SPEAKERS**

Christy Traupe  
Product Market Manager, Integrated Disability and Absence Management, FINEOS

Lori Welty, Esq  
Absence Management Senior Compliance Attorney, FINEOS  
*Sponsored session*

**4D ULTIMATE ENGAGEMENT: PROGRAM INTEGRATION, THE ADA, AND CAREER MOBILITY CONSULTATION**

In this session, we’ll explore what drove Baystate Health System to implement a unique strategy around program integration, the Americans with Disabilities Act (ADA), and career mobility within the organization. We'll discuss their approach of providing an internal advocate to assist employees who need modified job responsibilities, share employee success stories, and explore the overall value of the integrated systems.

**PANEL SPEAKERS**

Joe Barone, MSW, BCD  
Employee ADA Case Manager, Baystate Health

Karen English, CPCU, ARM, MBA  
Partner, Spring Consulting Group

Laura McCormick  
Manager, Disability & Leave Management, Baystate Health

**MODERATOR**

Teri Weber, ACI, PMP  
Partner, Spring Consulting Group

**4E TOOLS, TECHNIQUES, AND TECHNOLOGIES FOR DEVELOPING A DISABILITY COMPLIANT AND INCLUSIVE WORKPLACE**

Increasingly, chronic health conditions and disabilities are becoming more common in the workplace, which means creating disability compliant and inclusive workplaces is a business imperative. In this session, we will share the most effective practices from employers known for being inclusive and share JAN’s Workplace Accommodation Toolkit to give you applicable tools for workplace accommodations.

**SPEAKER**

Linda Batiste, JD  
Principal Consultant, Job Accommodation Network (JAN)

For full concurrent session descriptions and the latest updates, check out the online conference agenda.  
WWW.DMEC.ORG/COMPLIANCE-CONFERENCE-AGENDA

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**3:00-4:00 PM CONCURRENT SESSIONS choose one**

**5A WEEDING THROUGH THE CHALLENGES OF MARIJUANA IN THE WORKPLACE**

More states are legalizing marijuana, both for medical and recreational use, but it remains an illegal substance at the federal level. This poses significant challenges for employers. In this session, we’ll take a deep dive into marijuana, its role as an alternative pain treatment for workers’ compensation and disability claims, and the impact on workplace drug testing and zero-tolerance drug policies.

**SPEAKERS**

Heather Luiz  
Senior Vice President, Workforce Absence, Sedgwick

Meredith Simoneaux  
Assistant General Counsel, Sedgwick

**5B POST-IMPLEMENTATION PROGRAM INITIATIVES: MAXIMIZING EFFICIENCY GAINS OF YOUR LEAVE AND ADA SOLUTIONS**

Whether you outsourced administration of your absence management program years ago or just recently went live with a technology tool for your leave and ADA administration, there is no time like the present to start capitalizing on the gains of your significant investment. In this session, we will provide a roadmap to determine and prioritize what comes next in building efficient, compliant practices that provide best in class service to their employees, managers, and HR teams.

**SPEAKERS**

Patty Borst  
National Practice Leader – Disability and Absence Management, The Partners Group

Brycie Repphun, CPDM  
Account Executive – Total Absence Management, The Partners Group

**5C BALANCING THE ADA WITH PERFORMANCE MANAGEMENT**

Managing employee performance and conduct is crucial to an employer’s business; however, when performance issues intertwine with a claimed disability, employers may be unsure as to how they can address the situation. This presentation will discuss approaches an employer can take to handle performance issues appropriately while ensuring compliance with the ADA.

**SPEAKER**

Lisa Carlisle  
Disability Management Coordinator, Henry Ford Health System

Janet Lee, JD  
Counsel, Cigna

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**2:30-3:00 PM DESSERT BREAK WITH EXHIBITORS**

**SPONSORED BY**

[MBJ Morgan Brown Joy]
WEDNESDAY

**5d ARTIFICIAL INTELLIGENCE: THE OPPORTUNITIES AND RISKS**

As technology evolves, artificial intelligence (AI) presents tremendous capabilities from creating a knowledge base of frequently asked employee questions to predictive analytics that can assist employers in managing absence. But AI also raises concerns about privacy, security, and profiling. In this panel discussion, we'll explore how to use AI effectively without crossing privacy and security lines.

**PANEL SPEAKERS**
- Dustin Goodwin, VP of Business Development, AI Blockchain Advisor
- Chad Sharf, SVP, Development, AbsenceSoft
- Michael Sonne, PhD, VP of Innovation and Research - MyAbilities

**MODERATOR**
- Seth Turner, MBA, VP, Business Development, AbsenceSoft

**3:00-4:30 pm [90 minute session]**

**5e WINNING AT FMLA LEAVE CERTIFICATION**

Family and Medical Leave Act (FMLA) regulations provide employers with an important tool to verify that an employee’s leave request qualifies as FMLA leave: the FMLA leave certification process. But, along with the certification process provided for in the FMLA regulations, comes deadlines and “do’s” and “don’ts” that can challenge even the most seasoned leave management professional. Join us for a closer look at FMLA leave certification, as we focus on how to get the information you need when you need it. Bring your questions, and we’ll talk strategy!

**SPEAKERS**
- Helen M. Applewhaite, Branch Chief, Branch of FMLA and Other Labor Standards, Wage and Hour Division, US DOL
- Gail Cohen, JD, Director, Employment Law & Compliance, Matrix Absence Management, Inc

**MODERATOR**
- Cheryl Jez, Regional Practice Leader, Reliance Standard

**4:00-4:15 pm**

**COMFORT BREAK**

*Choose from three different session formats during our final hour of the day.*

**4:15-5:15 pm**

**CONCURRENT SESSION: THE EMPLOYER STORY**

**6a EMPLOYEE ENGAGEMENT WITH PAID FAMILY LEAVE**

In this session, hear about Paychex’s journey to create national supplemental paid family leave for all its employees. With a program that supports parents of over 400 babies born each year and employee caregivers, Paychex will share how they designed a program that aligns with the Family and Medical Leave Act, offsets state benefits, and is paid through the corporate payroll department.

**SPEAKERS**
- Marti Cardi, JD, Vice President, Product Compliance, Matrix Absence Management, Inc
- Teresa Wesley, CPDM, Manager, Absence Mgmt & Safety, Paychex, Inc

**SHORT QUICK-DIVE SESSIONS**

Interested in trying something new? Join us for our 25-minute, quick-dive sessions.

**4:15-4:40 pm**

**5f 10 EASY STEPS TO EARN HONORS IN ADA ACCOMMODATION COMPLIANCE**

Most employers find trying to comply with the Americans with Disabilities Act (ADA) to be both scary and confusing. That is understandable because the rules regarding required ADA accommodations are unclear, ever-changing, and often conflicting. In this session, we’ll discuss practical, easy-to-follow guidance and common-sense approaches that you can implement immediately and ensure compliance in your workforce.

**SPEAKERS**
- Abigail O’Connell, JD, Senior Counsel, Sun Life U.S.
- Marjory Robertson, JD, AVP & Senior Counsel, Sun Life U.S.

**4:50-5:15 pm**

**5g BEST PRACTICES IN COORDINATING THE FMLA & THE ADA**

When building a compliant leave and disability program, it’s important to understand when and how the Family and Medical Leave Act (FMLA) and the Americans with Disabilities Act (ADA) interact. In this session, we’ll share insights on how the two laws overlap and best practices for coordination of the two laws.

**SPEAKERS**
- Peter Fabiankovic, JD, Corporate Council, MetLife Group Benefits
- Dan Iskra, Director, Group Disability Product Development & Management, MetLife Group Benefits

**4:00-4:15 pm**

**COMPLIANCE ROUNDTABLE DISCUSSIONS**

Join your peers for small-group discussions on complex compliance topics. Share challenges, opportunities, and best practices from your organization's experience.

**6:00-7:30 pm HAPPY HOUR**

Come mingle and relax with attendees and exhibitors after a full day of sessions. Enjoy complimentary drinks and nibbles during happy hour.
THURSDAY

7:30-8:30 AM
BREAKFAST

8:30-9:30 AM
RETURN TO WORK: EXPLORING EFFECTIVE & COMPLIANT SOLUTIONS

A return-to-work (RTW) program can be difficult to manage along with all of the other important tasks leave professionals and supervisors are responsible for handling each day. In this entertaining session, we will explore RTW options for occupational or nonoccupational injuries and illnesses and discuss how these options can assist employers in maintaining compliance and getting employees back to work. “Sheldon Cooper” and “The HR Director” will make a return appearance to discuss modified duty, the Americans with Disabilities Act, and the countless other questions that can surface during the course of these conversations.

SPEAKERS
Byron Bass, CLMS
SVP, Disability and Absence Management Practice & Compliance, Sedgwick
Kimberly T. Webb, JD
Principal Consultant, Kimberly T. Webb Consulting

9:30-9:45 am
COFFEE & CONVERSATION BREAK

9:45-10:45 am
THE ADA: WHERE EMPLOYERS ARE GETTING IT RIGHT (AND WRONG)

Landmark cases such as Severson have given employers more tools for effectively managing Americans with Disabilities Act (ADA) leave; yet some employers are still missing the mark when it comes to avoiding ADA pitfalls. In this informative session, we’ll talk about how employers have improved their ADA game and cover recent cases against employers, and what you can learn from their mistakes.

SPEAKERS
Matt Morris, JD
VP of FMLASource, ComPsych
Rich Mrizek, JD
Trial Attorney, EEOC

10:45 AM-12:00 PM
ASK THE EXPERTS!

Our closing “Ask the Experts” session allows conference attendees to submit their most challenging questions to our panel of distinguished FMLA/ADA legal experts. You provide the uncensored questions, and they provide the unfiltered answers. This interactive discussion between attendees and panelists allows audience members to have their “real-world” questions answered by the specialists. Come prepared with your toughest questions and the most perplexing challenges faced by your company. And best of all, there will be no billable hours or consulting fees incurred!

PANEL SPEAKERS
Francis P. Alvarez, JD
Principal, Jackson Lewis PC
Alexis Knapp, JD
Shareholder, Littler Mendelson PC
Jaclyn L. Kugell, JD
Partner, Morgan, Brown and Joy, LLP

12:00 PM
CLOSING REMARKS & GRAND PRIZE GIVEAWAY

Sponsored by
Allsup

12:00-12:30 pm
CEU INFORMATION & QUESTIONS

“THIS IS ONE OF THE BEST CONFERENCES I’VE ATTENDED. EVERY SESSION HAD GREAT SPEAKERS AND GOOD, PRACTICAL INFORMATION.”

- 2019 CONFERENCE ATTENDEE

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Register by Jan. 23 for the early bird discount.

1 Register by Jan. 23 and save $200 on your registration.
2 Register with at least one other co-worker and save $50 off each registration.
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LIMIT YOUR COMPANY’S FMLA & ADA RISK

• Get Ready: PFML Laws are Coming!
• FMLA/ADA Review: The Twists and Turns of Another Year
• How to Prepare for a FMLA/ADA Retaliation Investigation
• Mental Health and the ADAAA: A Blueprint for Management
• What Is Good Faith and How Do You Demonstrate It?

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