

Maximizing Data to Improve the Human Side of Parental Leave

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Agenda

- Overview: The Parental Leave Landscape
- Our New Research Highlights
- Planning Your Research
- Data-driven Solutions for Improving Parental Leave
- Case Study
- Evidence-based Best Practices
- . Q&A



Overview: The Parental Leave Landscape



There is a shifting narrative on parental leave

Parental leave *is not*

- ★ Only for moms having babies
- × A vacation
- × A black hole in a person's career
- Simply a policy benefit





There is a shifting narrative on parental leave

Parental leave is

- ✓ For all parenting identities
- ✓ For all stakeholders
- ✓ Vital to personal and professional development
- ✓ A 3-phase transition that happens over time

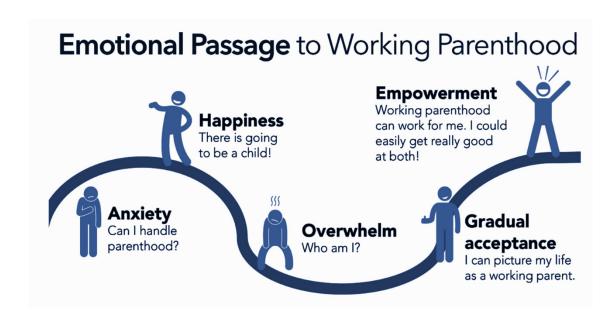


Source: Center for Parental Leave Leadership



Becoming a working-parent is a major life milestone

Each new child requires parents to discover their "new normal".





Source: The Parental Leave Playbook (Beacom & Campbell, 2021); Center for Parental Leave Leadership

Parental leave is about more than policy and logistics

Employers are trying to gain control of the evolving parental leave landscape; focusing on organizational challenges



"The *practices* that organizations build on the foundation of their parental leave policy can nurture the human experience at the core of this complex timeframe."

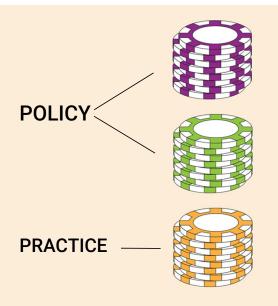
- Dr. Amy Beacom, Founder and CEO Center for Parental Leave Leadership



Parental leave practice is the new table stakes for top employers. Policy + Practice = Transformation.

What Stakeholders Need

What Stakeholders Say



TIME to transition, bond, adjust, adapt, and recover.

MONEY to create space and feel stable, safe, and supported.

SUPPORT and resources to navigate this complex transition

For many Americans, at least one of these three critical pillars of support is missing.

75% of respondents agree that they are more likely to **remain with their employer** because of the **leave policy**.

- Boston College Center for Work & Family (2019)

Only **27**% of private sector workers in the US had access to **paid family leave** through their employer.

- Center for American Progress (2024)

50% of employees **didn't feel** supported to work their jobs and attend to their caregiving at home.

- Harvard Business Review (2019)

14:40

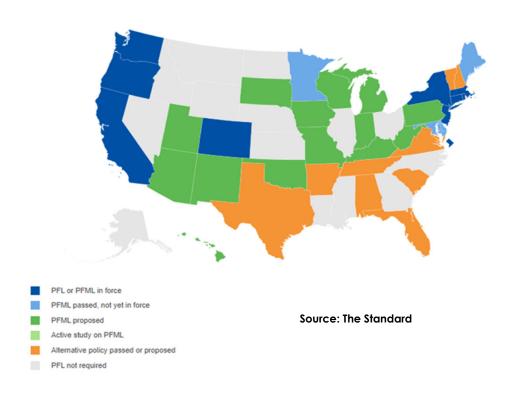
1 in 5 new moms and 1 in 10 new dads are diagnosed with a perinatal mood or anxiety disorder.

- Postpartum Support International (2023)



The paid leave landscape is creating a patchwork of new challenges in the workplace.

- Paid leave is exceptionally complicated – both administratively and culturally – especially for diverse and multi-state employers.
- HR teams, employers, and parents are already overwhelmed.
 - They need programs and resources to support these leaves.





Our New Research Highlights



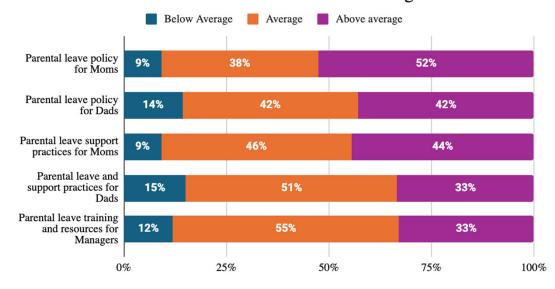
Comparison to Industry Standards

Companies are most confident about their support of:

- 1. Moms
- 2. Managers and teams
- 3. Dads

They are doing better with policy vs. practices.

How do you believe your organization compares to industry standards when it comes to each of the following?





Evolving Requirements & Expectations

They recognize shifting employee expectations:

- **Paid** leave
- **Longer** leave
- More equitable access to leave
 - o gender-neutral and inclusive
 - o across PFML and non-PFML states

More than half do not feel prepared to evolve to the changing landscape.

"Fair parental leave policies that don't discriminate based on gender or family structure are expected."

"In some locations, we have had to offer paid leave based upon state requirements... This has led to feelings of inequity among employees."



Inaccurate Perceptions of Success

- Policies stop at bare minimum compliance
- No leave compensation other than PTO/vacation days
- Inequitable access to leave including eligibility and utilization
- Confusion around vague and ever-changing policies
- Lack of training and support



Missed Opportunities

Not integrating with other HR functions and business strategies such as:

- Training and development
- Workforce forecasting and succession planning
- Diversity, equity, and inclusion

Not measuring or utilizing key metrics such as:

- Talent attraction and retention
- Employee morale, health, and wellbeing
- Productivity and operational continuity
- Risk mitigation



Planning Your Research

Using data to identify gaps and strengths in current parental leave policies and practices to influence positive change.



Identify key stakeholders and their needs

- Who are the impacted stakeholders and what is their experience?
- Who influences or makes the decisions about parental leave programming?
 - What resistance or barriers might be faced?
 - What do they need to know to overcome barriers?
- Who can provide support?
 - Develop a leave committee.
 - Include an external leave expert for legitimacy and guidance.



Define your priorities

- Which metrics will be most meaningful and impactful?
 - o for employees
 - for decision-makers
- Which metrics will give you results that can lead to action?



Three tips for where to start - #1

Policy Audit

- Never make your policy exclusively about compliance
- This is a human experience of the sacred
- Craft something that honors and capitalizes on that truth





Three tips for where to start - #2

Ask!

- Check you are getting it right
- At minimum: Add two questions to your annual survey with open-ended response options:
 - o "How satisfied are you with our paid leave policy?"
 - o "How satisfied are you with our paid leave support?"
- Consider other existing opportunities such as exit interviews and enrollment fairs





Three tips for where to start - #3

Paychecks

- Do you have 100% pay for time away?
- Look at pay and comp structures through the lens of parental leave
- Consider different ways or places employees are (or aren't) compensated and work to make those whole





Explore parental leave specific options:

- Parental leave experience surveys and needs assessments
- Parental leave focus group or employee resource group, or ERG, consultation
- Leave utilization rates
- Benchmarking
- External sources
- Attraction, retention and career progression of new parents



Data-driven Solutions for Improving Parental Leave

Example: The Parental Leave Transition Assessment (PLTA)

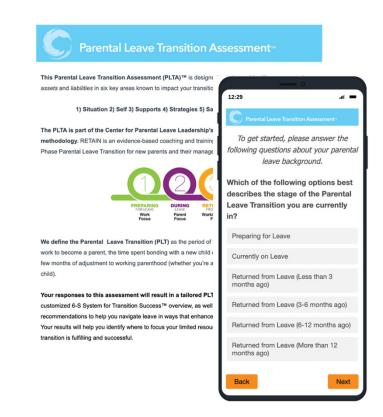


Parental Leave Transition Assessment (PLTA)

Evidence-based assessment that explores six key areas proven to shape the parental leave experience:

- Situation
- Self
- Supports
- Strategies
- Sabotages
- Suggestions





Individual PLTA Data Report

Your Personalized 6S Snapshot This page is a high level snapshot of 3 1SITUATION your report results. This overview enables you to see at-a-glance which LIABILITY PIVOT ASSET areas are resources to draw from POINT (assets), and which areas require targeted mitigation (liabilities and sabotages) to maximize your transition 2SELF success. LIABILITY ASSET PIVOT Whether or not your assets outweigh POINT your liabilities, you're in a good position to start your transition when you're armed with information from your six ${\sf S}$ 3SUPPORTS LIABILITY PIVOT ASSET Your overall Risk Score utilizes our proprietary algorithm to analyze your responses and calculate how at risk your transition success is at this time. The pages that follow delve deeper 4STRATEGIES into each section, providing you ASSET personalized insights and POINT recommendations for taking action to All sabotages are liabilities. SSABOTAGES MEDIUM See the last section of this report for your 6SUGGESTIONS unique suggestion details and ecommendations from others. YOUR OVERALL TRANSITION RISK SCORE

	2SELF			The help available to you		
1SITUATION	Your unique knowledge, tr		e neip ave		,00	
The context surrounding y	transition	transition		YOUR OVERALL SUPPORTS		
YOUR OVERALL SITUATION !	YOUR OVERAL	L SELF SC	ORE !	LIABILITY	PIVOT PO	TAIC
LIABILITY PIVOT POINT	LIABILITY	PIVOT PO	TNIC	Constanting	*	
Each parental leave transition is than previous times. Your specifican consciously build in ways to	Every person o transition. By b time in ways th remove your lia	etter unders at work for y	tandi	Support options and from whom and make effort run.	, and the st	reng
LIAI	-		LIAI			
Work Engagement	Perception of S	Perception of Self		Coworker Support		
Work Autonomy	Expectations of Self			Supervisor Support		
Work Satisfaction			Organizational Support			
Life Satisfaction		Difficulty with Change		Support Network Outside of Work		
West Chailette		of Control Over		Spouse/Partner Support		
Work Demands	Life Hopeful Outlook			Spouse/Partner Leave		

4STRATEGIE

3SUPPORTS

Your "go-to" methods for navigating your parental leave transition



YOUR OVERALL STRATEGIES SCORE SUMMARY

LIABILITY	PIVOT POINT	ASSET	
4	7	2	

We all have our own ways of coping with the changes life brings. Every individual will use a different combination of techniques to navigate his or her transition. Some of those strategies will be used because they work and some simply because they are habits. When building your plan, consider which strategies you would like to rely on during your parental leave transition and which ones may not serve you well.

	LIABILITY	PIVOT POINT	ASSET	YOUR SCORE SUGGESTS
Proactive Coping		•		While at times you may proactively plan for solving difficult challenges or take stock of the resources you have available to you you can also find yourself reacting to stress rather than planning for it. Consider seeking help from a friend mentor or
Reframing the Situation		•		At times you may try to think differently about a challenge by focusing on what you are grateful for where there is opportunity in the challenge or looking for humor in the situation but this may not be your go to strategy all of the time Build into
Changing the Situation	•			You rarely attempt to seek out the root cause of what is making you stressed and try to change the situation. You are more likely to rely on other coping strategies when you are stressed. Consider seeing a therapist or working with a coach to expand
Help Seeking		•		You may be hesitant to seek out support from others when faced with a stressful situation. Build into your leave plan opportunities for you to ask for support from others you can trust and rely on.
Prioritizing	•			You do not make time for the things that matter most to you. Consider working with a therapist or coach who can help you with strategies to move your priorities to center stage (this is your life!).
Switching Off From Work	•			You have difficulty completely letting go of work when you are at home. Look for ways to mentally and physically disengage from your work tasks while at home and off of work (e.g. minimizing how often you check work email). It may also help to speak



HIGH

(76 - 95)

MEDIUM

(0 - 30) (31 - 75)

LOW

Aggregated PLTA Data

Perinatal Mental Health Concerns 55%

Missed Promotion Opportunities

12%

Inappropriate Comments

11%

Parental Leave Knowledge

Benefits: 33%

Process: 24%

Resources: 21%

Turnover Risk

25%



Case Study

Open Discussion: Parental Leave Opportunities



Case Study: Paid Parental Policy

Policy Statement Reason for Policy

This policy sets forth policy and procedures for parental leave.

Eligibility

Parental leave allows for time off from work for Parents and Adoptive Parents to care for a newborn or newly adopted child following the birth or legal adoption of a child on or after October 1, 2022.

A. Parent: The biological mother or father of a child or the same sex spouse of the biological mother or father of a child.

B: Adoptive Parent: A person who has custody of a child by virtue of an order of adoption. If the adoption process is underway but a final order of adoption has not yet been entered, an adoptive parent may include a person who has received authorized placement of the child in the parent's home, for adoption (excluding foster care).

C. Child: A biological or legally adopted child age 17 or under of an eligible employee.

D. All Regular Full-time/Part time: Employees employed at least twelve (12) consecutive months immediately preceding the commencement date of the leave are eligible to receive parental leave with pay for four (4) consecutive weeks.

Leave Provisions

Birth Parent must use four (4) weeks of parental leave during the benefit waiting period of the short-term disability benefits.

Non-Birth Parent/Adoptive Parent must use four (4) weeks of parental leave within one year of the date of birth or placement.

Case Study: Recap

What was positive?

- All employees included
- Entitlements equitable
- Relationships and definitions are clearly defined



Where were there opportunities?

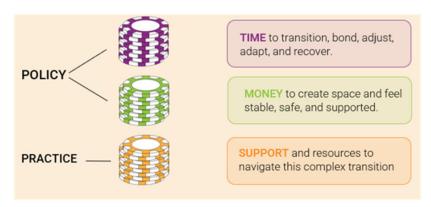
- Birth mothers are required to use parental leave during STD benefit waiting period
- Adverse experience for birth parents
- Benefit integration/STD plan design





Case Study: Reevaluating with the Human Element

- Review what human need is not being met.
 - Time, money, support



Source: Center for Parental Leave Leadership



Consider stakeholder needs and priorities.

 Does the parental leave benefit integrate well with other employee benefits (ex. STD, state paid leave)



Case Study: Reevaluating with the Human Element

- Seek employees' feedback on their experience to measure success.
 - Ex. free surveys, ERGs, annual employee engagement survey
- Redefine metrics and priorities.
 - Consider subjective and objective measures

Policy
+
Practice
=
Transformation



Evidence-based Best Practices

Bringing the Human Experience Back into Parental Leave



RETAIN Parental Leave Coaching Model

<u>R</u> elate	<u>E</u> xplore	<u>T</u> ailor	<u>A</u> ssess	<u>I</u> nstruct	Next Steps
Build a trusting relationship	Uncover issues & problem solve	Customize to company & individual	Conduct transition & needs assessment	Share expertise & build skills	Create a 3- Phase actionable plan

Source: Center for Parental Leave Leadership



THE 10A TRANSITION TOUCHPOINTS FRAMEWORK™











PHASE 2: DURING LEAVE









Source: Center for Parental Leave Leadership

PHASE 3: RETURNING FROM LEAVE

Policy + Practice = Transformation

With best practices such as these:

Much Improved:

100%

Retention (intention to stay increased ~53%)

100%

Program Effectiveness

100%

Recommend the Program to Others

Moderately to Much Improved:

87%

Increased Sense of Being Valued by Organization

67%

Increased Health and Well-being

80%

Increased Work/Non-Work Integration Confidence

60%

Increased Confidence at Work

67%

Increased Productivity

60%

Increased use of Internal Resources

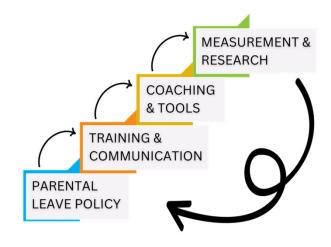
Source: Center for Parental Leave Leadership



General Guidelines

- Thoughtfully examine your policy
- Develop a communication plan
- Proactively train all stakeholders
- Seize the developmental opportunities for all stakeholders
- Monitor regularly and iterate for continuous improvement
- Consider partnering with parental leave experts







Thank You!



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