

## Workers' Compensation & Disability Program Integration Checklist

As you look across your organization and consider the possibility of integrating your workers' compensation (WC) and disability programs, the checklist below will prompt you to answer particular questions about your workplace environment and determine the level of integration or coordination that could work best.

KEY QUESTIONS	ANSWERS	COMMENTS	
Which internal departments currently handle your WC and disability programs?			
Workers' compensation			
Risk management			
Employee benefits			
Other			
Short-term disability			
Risk management			
Employee benefits			
Other			
Long-term disability			
Risk management			
Employee benefits			
Other			
Family medical leave			
Risk management			
Employee benefits			
Other			
ADA			
Risk management			
Employee benefits			
Other			
Do you apply case management across the programs below? And can the philosophy be coordinated across WC and disability?			
Workers' compensation			
Short-term disability			
Long-term disability			
Do your disability and WC policies contain return-to-work incentive wording that can be relied upon in the claims administration process?			
Workers' compensation			
Short-term disability			
Long-term disability			

KEY QUESTIONS	ANSWERS	COMMENTS	
Do you have formal return-to-work policies and procedures in place for the programs below? And could they be coordinated?			
Workers' compensation			
Short-term disability			
Long-term disability			
Are there health and productivity management programs your organization employs that could be made part of the disability and WC management processes?			
EAP/behavioral health			
Group healthcare			
Disease management			
Wellness			
Other			